

The SMARTMap® Financial Wellness Program can help your employees lay the groundwork for a solid financial foundation by helping them build healthy habits with their financial goals in mind. Through SMARTMap® employees have access to:

1-on-1 Guidance with Financial Advocates

Employees have access to our team of FINRA-registered **Financial Advocates** who can help them navigate their retirement plan so they can feel confident about their future.

Employees can schedule a call to discuss:

- Enrollment and Rollovers
- Loans and Distributions
- Investment Allocation Guidance
- Retirement Planning

Financial Wellness Hub

Our online **Financial Wellness Hub** and monthly emails offer a variety of interactive tools and resources to help employees break down their financial goals into actionable steps.



Webinars



Newsletters



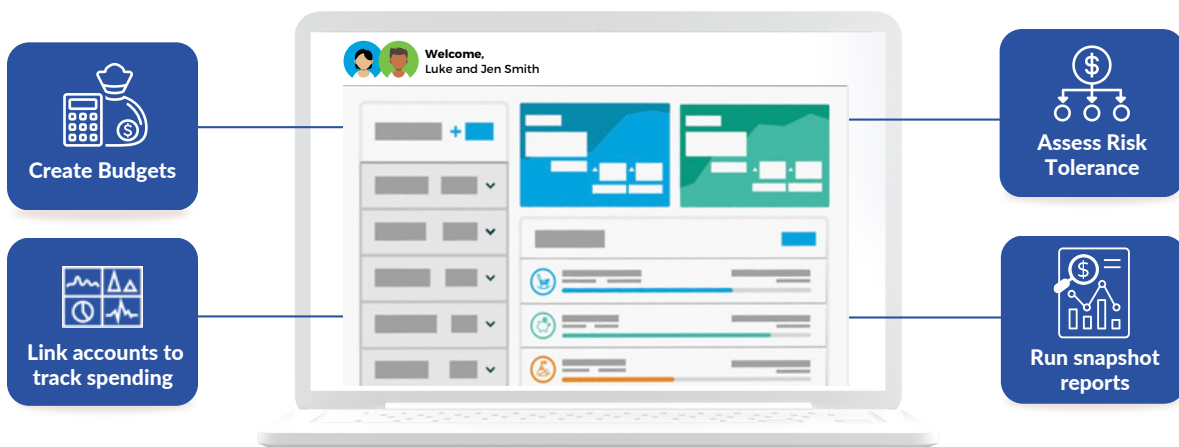
Videos



Calculators

Personal Financial Portal

The **Personal Financial Portal** is a secure, interactive platform that your employees can use to manage their day-to-day and long-term finances. They can connect financial accounts or input data manually to track progress towards their goals.



Chat or Email Us:

smartmap.pensionmark.com
smartmap@pensionmark.com



Call Us:

(888) PEN-401K (736-4015)
M-F 8:30 am – 8:00 pm EST



Schedule a Call:

Scan QR code or visit
smartmap.pensionmark.com/contact-us